



SOUTHERN CROSS GOLDFIELDS LTD

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11 May 2009

Dear Shareholder,

RE: SHARE PURCHASE PLAN CLOSING DATE - 20 MAY 2009

By now you should have received your offer to participate in the Southern Cross Goldfields Limited Share Purchase Plan (SPP) and Application Form. If you have not received your documentation please contact Computershare on 1300 764 223 or the Company on 08 9215 7600 or your broker or financial adviser.

The purpose of this letter is to remind shareholders that all payments and applications must be received by no later than **4.00pm (WST) on 20 May 2009 if paying by BPay®** or **5.00pm (WST) on 20 May 2009 if paying by cheque.**

As at the close of trading on Friday, 8 May 2009 the maximum offer price under the SPP of \$0.07 represented a discount of 46% to the closing Share price of \$0.13. The Company recommends that you monitor the Share price which can be found on the ASX website at www.asx.com.au (ASX code: SXG). The Share price can also be found in the financial pages of major Australian metropolitan newspapers.

It is important to note that the market price of Shares may rise or fall between the date of the offer under the SPP and the date when Shares are allotted under the SPP. Therefore, the market price of the Shares you receive on the date they are allotted to you under the SPP may be more or less than the price paid for them. Accordingly you should seek your own financial and/or taxation advice in relation to the SPP offer and your participation in the SPP.

You can find out more about Southern Cross Goldfields Limited at www.scross.com.au

If you have already made your application you need not take any further action.

Yours sincerely,

Dan Calvert
Company Secretary

SOUTHERN CROSS GOLDFIELDS LIMITED